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|  | **2015** |  | **2014** |  | **2013** |  | **2012** |  | **2011** |  |
| **Profitability** | NUCOR | USSteel | NUCOR | USSteel | NUCOR | USSteel | NUCOR | USSteel | NUCOR | USSteel |
| ROE | 4.8 | -67.45% | 9.3 | 2.68% | 6.7 |  | 6.4 |  | 10.7 |  |
| ROA | 2.51% | -17.87% | 4.57% | 1.11% | 3.21% |  | 3.57% |  | 5.34% |  |
| Net margins | 3.02% | -14.17% | 3.87% | 1.39% | 3.07% |  | 3.05% |  | 4.30% |  |
| Gross margins | 9.62% | 3.74% | 9.03% | 11.72% | 8.00% |  | 7.79% |  | 9.40% |  |
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| **Activity** |  |  |  |  |  |  |  |  |  |  |
| Total Asset Turnover | 1.15 | 1.26 | 1.35 | 1.91 | 1.25 |  | 1.37 |  | 1.37 |  |
| Inventory Turnover | 7.66 | 5.58 | 7.69 | 7.01 | 7.31 |  | 8.36 |  | 10.08 |  |
| PPE turnover | 3.36 | 2.62 | 3.99 | 3.83 | 3.87 |  | 4.54 |  | 5.33 |  |
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| **Leverage** |  |  |  |  |  |  |  |  |  |  |
| Current Ratio | 4.2 | 1.823557 | 3.1 | 1.82 | 2.8 |  |  |  | 2.8 |  |
| Debt- equity | 37 | 0.530719 | 36 |  | 35.6 |  | 31.5 |  | 35.7 |  |
| Debt- equity | 102.78% | 53.07% | 102.86% | 119.51% | 102.89% |  | 103.28% |  | 102.88% |  |

**Observation:** Nucor is superior to its peer w.rt to profitability and inventory turnover ratios |  |  |  |  |  |  |  |  |  |  |
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